

Mexico City, Mexico, July 3, 2019 - UNIFIN Financiera, S.A.B. of C.V. (BMV: UNIFINA) ("UNIFIN" or the "Company"), informs the conclusion of a syndicated unsecured loan for the principal amount of US\$220.6 million, due in 2022, whereby Banco Latinoamericano de Comercio Exterior, S.A. (Bladex) and Nomura Securities International, Inc. acted as joint lead arrangers and joint bookrunners.

The transaction attracted the interest of more than 20 financial institutions from different countries, of which most represent new banking relationships for UNIFIN. The transaction had a demand of 1.9 times the original amount of the transaction, allowing the Company to increase the principal amount of the loan up to US\$220.6 million.

The loan proceeds will be used to refinance the Company's existing debt in an amount of approximately US\$114.0 million and the remaining will be destined for working capital.

### **Contact Information**

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